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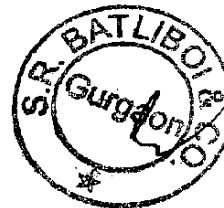
**HeidelbergCement India Limited**

Regd. Office - 9th Floor, Infinity Tower - C, DLF Cyber City Phase II, Gurgaon, Haryana - 122 002  
Audited Financial Results for the year ended December 31, 2011

Rs. in Lacs

Sl.No. Particulars	Unaudited Three Months ended 31.12.2011	Unaudited Three Months ended 30.9.2011	Unaudited Three Months ended 31.12.2010	Audited For the Year ended 31.12.2011	Audited For the Year ended 31.12.2010
<b>Gross Sales</b>	29,408	23,586	21,520	112,663	98,537
Less: Excise Duty	3,706	3,079	2,684	14,398	11,983
<b>1(a) Net Sales/Income from Operations</b>	<b>25,702</b>	<b>20,507</b>	<b>18,836</b>	<b>98,265</b>	<b>86,554</b>
<b>1(b) Other Operating Income</b>	347	310	810	1,713	2,900
<b>Total Income - 1(a)+1(b)</b>	<b>26,049</b>	<b>20,817</b>	<b>19,646</b>	<b>99,978</b>	<b>89,454</b>
<b>2 Expenditure</b>					
a. (Increase)/Decrease in stock in trade and work in progress	1,279	411	887	311	102
b. Consumption of Raw Materials	5,772	4,921	4,589	23,092	21,038
c. Employees Cost	2,209	1,922	1,750	7,855	6,467
d. Depreciation/amortization	850	774	753	3,140	2,885
e. Power & Fuel	6,199	6,544	4,497	25,920	19,462
f. Freight & Forwarding Charges	3,641	2,972	2,880	13,766	11,542
g. Other Expenses	6,297	4,380	4,826	21,273	18,050
<b>Total</b>	<b>26,247</b>	<b>21,924</b>	<b>20,182</b>	<b>95,357</b>	<b>79,546</b>
<b>3 Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>(198)</b>	<b>(1,107)</b>	<b>(536)</b>	<b>4,621</b>	<b>9,908</b>
<b>4 Other Income</b>	-	-	-	-	108
<b>5 Profit/(Loss) before Interest and Exceptional Items (3+4)</b>	<b>(198)</b>	<b>(1,107)</b>	<b>(536)</b>	<b>4,621</b>	<b>10,016</b>
<b>6 Interest and Financial charges</b>	111	100	184	384	421
<b>7 Profit/(Loss) after Interest but before Exceptional Items (5-6)</b>	<b>(309)</b>	<b>(1,207)</b>	<b>(720)</b>	<b>4,237</b>	<b>9,595</b>
<b>8 Exceptional Items</b>	-	-	-	-	-
<b>9 Profit/(Loss) from Ordinary Activities before tax (7+8)</b>	<b>(309)</b>	<b>(1,207)</b>	<b>(720)</b>	<b>4,237</b>	<b>9,595</b>
<b>10 Tax Expenses</b>	(129)	(391)	(171)	1,319	3,265
<b>11 Net Profit/(Loss) from Ordinary Activities after tax (9-10)</b>	<b>(180)</b>	<b>(816)</b>	<b>(549)</b>	<b>2,918</b>	<b>6,330</b>
<b>12 Extraordinary Items (net of tax expenses)</b>	-	-	-	-	-
<b>13 Net Profit/(Loss) for the period (11-12)</b>	<b>(180)</b>	<b>(816)</b>	<b>(549)</b>	<b>2,918</b>	<b>6,330</b>
<b>14 Paid up Equity Share Capital (Face Value is Rs. 10 per share)</b>	22,662	22,662	22,662	22,662	22,662
<b>15 Reserves excluding Revaluation Reserve</b>	-	-	-	57,331	53,939
<b>16 Earning Per Share (EPS) - in Rs.</b>					
a. Basic and diluted EPS before Extraordinary items for the quarter (not annualised) and for the previous accounting year.	(0.08)	(0.36)	(0.24)	1.29	2.77
b. Basic and diluted EPS after Extraordinary Items for the quarter (not annualised) and for the previous accounting year.	(0.08)	(0.36)	(0.24)	1.29	2.77
<b>17 Public Shareholding</b>					
a. Number of Shares	71,272,920	71,272,920	71,272,920	71,272,920	71,272,920
b. Percentage of shareholding	31.45%	31.45%	31.45%	31.45%	31.45%
<b>18 Promoters and promoter group Shareholding</b>					
a) Pledged/Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non-encumbered					
- Number of Shares	155,340,196	155,340,196	155,340,196	155,340,196	155,340,196
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	68.55%	68.55%	68.55%	68.55%	68.55%

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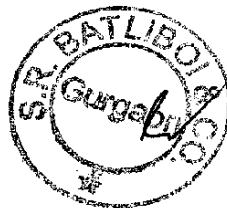
**Statement of Assets & Liabilities as at December 31, 2011**

Rs. in Lacs

Particulars	Audited as at 31.12.2011	Audited as at 31.12.2010
<b>SHAREHOLDERS' FUNDS:</b>		
(a) Capital	22,662	22,662
(b) Reserve & Surplus	58,896	55,663
<b>LOAN FUNDS</b>	77,691	-
<b>DEFERRED TAX LIABILITY</b>	3,309	3,012
<b>TOTAL</b>	<b>162,558</b>	<b>81,337</b>
<b>FIXED ASSETS</b>	145,592	75,861
<b>CURRENT ASSETS, LOANS AND ADVANCES</b>		
(a) Inventories	11,070	7,115
(b) Sundry Debtors	2,427	2,428
(c) Cash & Bank Balances	31,071	21,949
(d) Other Current Assets	65	156
(e) Loans & Advances	25,334	14,663
<b>Less: Current Liabilities and provisions</b>		
(a) Liabilities	41,785	29,999
(b) Provisions	11,216	10,836
<b>NET CURRENT ASSETS</b>	<b>16,966</b>	<b>5,476</b>
<b>TOTAL</b>	<b>162,558</b>	<b>81,337</b>

**Notes :**

- 1 "Reserves excluding Revaluation Reserves" include Security Premium Reserves and Special Purpose Reserves.
- 2 The Company operates only in one segment i.e. Cement.
- 3 No investor complaint was pending at the beginning of the quarter. Further, no investor complaint was received during quarter ended December 31, 2011.
- 4 Figures of the previous year / periods have been reclassified / regrouped, wherever necessary.
- 5 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 13, 2012.
- 6 The figures for the quarters ended 31st December 2011 & 31st December 2010 are balancing figures between audited figures in respect of the full financial year ended 31st December 2011 & 31st December 2010 and published year-to-date figures up to the 3rd quarter ended 30th September 2011 & 30th September 2010 respectively.



For and on behalf of the Board,

(Ashish Guha)  
CEO & Managing DirectorPlace: Gurgaon  
Date: February 13, 2012