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BOMBAY SWADESHI STORES LTD.

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Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2011

(' in Lakhs)

SR. NO.	Particulars	Standalone					Consolidated				
		Quarter Ended		Nine Months Ended		Year Ended	Quarter Ended		Nine Months Ended		Year Ended
		31.12.11 (Unaudited)	31.12.10 (Unaudited)	31.12.11 (Unaudited)	31.12.10 (Unaudited)	31.03.11 (Audited)	31.12.11 (Unaudited)	31.12.10 (Unaudited)	31.12.11 (Unaudited)	31.12.10 (Unaudited)	31.03.11 (Audited)
1	a. Net Sales	473.23	560.98	1,274.20	1,384.34	1,868.61	830.87	1,039.40	2,251.26	2,272.43	2,773.32
	b. Other Operating Income	19.96	7.52	35.98	33.78	79.10	38.58	7.57	65.35	33.91	83.68
	Total	493.10	568.48	1,310.18	1,418.12	1,947.71	869.55	1,046.97	2,306.61	2,306.34	2,857.00
2	Expenditure										
	a. (Increase) / Decrease in stock in trade	124.32	5.23	(26.83)	66.79	25.17	256.89	(65.45)	(163.26)	37.14	(239.09)
	b. Consumption of Raw Material	-	-	-	-	-	-	-	-	-	-
	c. Purchase of Traded Goods	146.87	308.88	693.32	653.68	960.57	139.87	638.70	1,074.08	1,087.57	1,375.48
	d. Employees Cost	58.37	69.64	186.06	210.33	285.53	117.58	107.07	365.04	284.75	413.10
	e. Depreciation	8.67	8.53	35.19	25.65	37.75	21.66	17.68	58.79	50.10	72.27
	f. Selling, General & Administrative expenses	133.21	145.74	362.37	390.77	543.01	338.59	301.17	934.39	748.58	1,128.67
	Total	471.54	538.04	1,241.91	1,347.22	1,862.03	875.60	999.15	2,259.04	2,206.24	2,747.43
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-a)	21.55	30.44	68.27	71.10	95.68	(6.05)	47.82	47.57	100.12	109.57
4	Other Income	-	-	-	-	-	-	-	-	-	-
5	Profit before Interest & Exceptional Items (3+4)	21.55	30.44	68.27	71.10	95.68	(6.05)	47.82	47.57	100.12	109.57
6	Interest	17.41	11.50	52.72	39.17	57.62	18.94	11.50	54.68	39.17	57.80
7	Profit after Interest but before Exceptional Items (5-6)	4.14	18.94	15.56	31.93	38.06	(24.98)	36.32	(7.11)	60.95	51.77
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities Before Tax (7+8)	4.14	18.94	15.56	31.93	38.06	(24.97)	36.32	(7.10)	60.95	51.77
10	Tax Expenses										
	Current	0.20	4.35	4.10	7.35	11.90	0.20	4.35	4.10	7.35	14.40
	Deferred	-	-	-	-	-	-	-	-	-	-
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	3.94	14.59	11.46	24.58	26.16	(25.17)	31.97	(11.20)	53.61	37.37
12	Extraordinary Items	-	-	-	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	3.94	14.59	11.46	24.58	26.16	(25.17)	31.97	(11.20)	53.61	37.37
14	Paid-up equity share capital (Face Value of ₹. 3/- each)	98.80	98.80	98.80	98.80	98.80	98.80	98.80	98.80	98.80	98.80
15	Reserves excluding revaluation reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	1,147.79	-	-	-	-	1,083.98
16	EPS - (not annualised)										
	a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and the previous year (not to be annualised)	0.08	0.30	0.23	0.50	0.53	(0.51)	0.65	(0.23)	1.09	0.76
	b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualised)	0.08	0.30	0.23	0.50	0.53	(0.51)	0.65	(0.23)	1.09	0.76
17	Public Shareholding										
	Number of Shares	2,354,839	2,354,839	2,354,839	2,354,839	2,354,839					
	Percentage of holding	47.67%	47.67%	47.67%	47.67%	47.67%					
18	Promoters & promoter group Shareholding										
	a) Pledged / Encumbered										
	- Number of Shares	1,336,073	NIL	1,336,073	NIL	1,336,073					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	51.68%	NIL	51.68%	NIL	51.68%					
	- Percentage of shares (as a % of the total share capital of the company)	27.05%	NIL	27.04%	NIL	27.05%					
	b) Non-encumbered										
	- Number of Shares	1,249,088	2,585,161	1,249,088	2,585,161	1,249,088					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.32%	100.00%	48.32%	100.00%	48.32%					
	- Percentage of shares (as a % of the total share capital of the company)	25.28%	52.33%	25.28%	52.33%	25.28%					

NOTES :

- The above results have been approved by the Board of Directors at their meeting held on February 14, 2012. Auditors of the Company have carried out the Limited Review of the Unaudited Results.
- Earnings per share (EPS) in the Unaudited Results for the quarter ended 31st December, 2011, as appearing under "Quarter ended 31st December, 2011" and under the head "Previous year ended 31st March, 2011 (Audited)", are computed based on the paid-up capital.
- There were no Investor complaints pending as at the beginning of the quarter. The Company has not received any complaint during this quarter.
- Previous period figures have been regrouped / rearranged / reclassified in confirmation with the amended format.

For Bombay Swadeshi Stores Limited

Milan Dalal
Chairman

Place : Mumbai
Date : February 14, 2012