

To
The Board of Directors,
Amarjothi Spinning Mills Limited,
Tirupur 641 601

LIMITED REVIEW REPORT FOR THE QUARTER ENDED 31.12.2011

I have reviewed the accompanying statement of un audited financial results of M/s Amarjothi Spinning Mills Limited, Tirupur for the Quarter ended 31st DECEMBER 2011, except for the disclosures regarding public shareholding and promoter and promoter group shareholding, and which has been initialed by me for identification purposes. This statement is the responsibility of the Company' s Management and has been approved by the Board of Directors/ Committee of board of Directors. My Responsibility is to issue a report on these financial statements based on my review.

I conducted my review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to review Financial Statements, issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

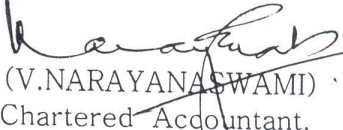
A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. I have not performed an audit and accordingly, do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, *except for the disclosures regarding public shareholding and Promoter and Promoter Group Shareholding* or that it contains any material misstatement.

Subject to:-

1. Non provision of Deferred Taxation Asset or Liability, which would be ascertained at the end of the year in Audited Results.
2. Non provision of Managerial Remuneration over and above the minimum payable, which would be ascertained at the end of the year and provided.

Place: Coimbatore.
Date : 29.01.2012


(V. NARAYANASWAMI)
Chartered Accountant.

