

WALCHAND KAMDHENU COMMERCIALS PVT. LTD.*(Formerly known as Kamdhenu Commercials Pvt. Ltd.)*

Neela House, 2nd Floor, M. L. Dahanukar Marg, Mumbai - 400 026.

Tel. No. 40287102 / 40287112

FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATIONS 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Walchandnagar Industries Ltd.
Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)	Walchand Kamdhenu Commercials Pvt. Ltd.
Date of Reporting	30th November, 2011
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd. Bombay Stock Exchange Limited

Details of the promoters' holding :

(The term "event" indicates creation/invocation/release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*)Details of encumbrance (pledge/lien or other-give details)
	Number	% of total share capital	Type - Creation / invocation / release	Date(s)	Number	% of total share capital	
M/s. Walchand Kamdhenu Commercials Pvt. Ltd	9,861,363	25.90	1,50,000 (Creation)	24-Nov-11	8,561,363	22.4884	Pre-transaction pledge : 11,50,000 Present pledge created : 1,50,000 Total shares pledged : 13,00,000 The Pledge is created in favour of IDBI Trusteeship Services Ltd on behalf of Bajaj Finance Ltd.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance

For Walchand Kamdhenu Commercials Pvt. Ltd.


Director

Place : Mumbai
Date : 30th November, 2011

