

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	UNITED BREWERIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer 1. UB Overseas Ltd. Persons Acting In Concert (PAC) 1. Dr. Vijay Mallya 2. Dr. Vijay Mallya and Sidhartha V Mallya 3. Dr. Vijay Mallya and Ritu Mallya 4. United Breweries (Holdings) Ltd. 5. McDowell Holdings Ltd. 6. Kamsco Industries Pvt. Ltd. 7. Pharma Trading Company Pvt. Ltd. 8. The Gem Investment & Trading Co Pvt. Ltd. 9. Mallya Pvt. Ltd. 10. Devi Investments Pvt. Ltd. 11. Vittal Investments Pvt. Ltd. 12. Scottish & Newcastle India Ltd. 13. Scottish & Newcastle India Pvt. Ltd. 14. Heineken International B V 15. United Spirits Ltd.		
3. Whether the acquirer belongs to Promoter / Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Ltd. 2. National Stock Exchange of India Ltd. 3. Bangalore Stock Exchange Ltd.		
5. Details of the acquisition of shares / voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	18,84,79,190	74.05 % of pre issue capital	Not applicable
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Not applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Not applicable
Total (a+b+c)	18,84,79,190	74.05 % of pre issue capital	Not applicable

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<u>Details of acquisition</u>			
a) Shares carrying voting rights	72,951	0.03% of post issue capital	Not applicable
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Not applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Not applicable
Total (a+b+c)	72,951	0.03% of post issue capital	Not applicable
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	19,71,25,092*	74.75% of post issue capital	Not applicable
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Not applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Not applicable
Total (a+b+c)	19,71,25,092	74.75% of post issue capital	Not applicable
6. Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-se transfer, etc.)	Pursuant to Scheme of Amalgamation sanctioned by High Court of Karnataka.		
7. Date of acquisition or/ date of receipt of intimation of allotment of shares/VR /warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15.12.2011		
8. Equity share capital / total voting capital of the TC before the said acquisition	254544938 Equity Shares of Re.1 each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition	263696571 Equity Shares of Re.1 each.		
10. Total diluted share/voting capital of the TC after the said acquisition	Not Applicable.		

* Includes 72,951 Equity Shares allotted to UB Overseas Ltd. and 85,00,000 Equity Shares allotted to United Spirits Ltd. (PAC)

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 20/12/2011

Signature of the acquirer / Authorised

