

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company				Unitech Limited			
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)				Prakausali Investments (I) Private Ltd.			
Date of reporting				03.12.2011			
Names of the stock exchanges where the shares of the target company are listed				BSE & NSE			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding (encumbered shares to be excluded)*		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
	Number	% of total share capital	Type - creation/ invocation / release	Date (s)	Number	% of Total share capital	
Prakausali Investments (I) Private Ltd.	13,235,507	0.50%	Creation	17.11.11	65,85,507	0.25%	Pledge of 66,50,000 shares
	65,85,507	0.25%	Release	17.11.11	11,930,507	0.46%	Release of 53,45,000 shares
	11,930,507	0.46%	Release	18.11.11	99,955,507	3.82%	Release of 88,025,000 shares
	99,955,507	3.82%	Creation	24.11.11	79,955,507	3.06%	Pledge of 20,000,000 shares
	79,955,507	3.06%	Creation	25.11.11	59,614,205	2.28%	Pledge of 20,341,302 shares

*Note: Total shares held by the aforesaid promoter company is 568,589,835 constituting 21.73% of total share capital of Target Company.

Note: There has been a 'Net RELEASE' of 4.64 crore shares (1.77% of Total Share Capital)

Signature of the Authorized Signatory

Place: Gurgaon

Date: 3/12/11

