

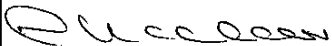
Format for Disclosure of details of Acquisition to Target Company and Stock Exchanges where the Equity Shares of the Target Company are Listed, in terms of Regulation 29(1)			
Name of the Target Company (TC)	Texmaco Limited		
Name(s) of the Acquirer and Persons Acting in Concert(PAC) with the Acquirer	Texmaco Rail & Engineering Ltd.		
Whether the acquirer belongs to Promoter / Promoter Group	Yes		
Name(s)of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited The Calcutta Stock Exchange Limited		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	23,10,298	1.8165	1.8165
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category)			
<b>Total (a+b+c)</b>	<b>23,10,298</b>	<b>1.8165</b>	<b>1.8165</b>
Details of acquisition			
a) Shares carrying voting rights acquired	2,500	0.0020	0.0020
b) VRs acquired otherwise than by equity shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired			
<b>Total (a+b+c)</b>	<b>2,500</b>	<b>0.0020</b>	<b>0.0020</b>
After the acquisition, holding of :			
a) Shares carrying voting rights	23,12,798	1.8185	1.8185
b) VRs otherwise than by equity shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition			
<b>Total (a+b+c)</b>	<b>23,12,798</b>	<b>1.8185</b>	<b>1.8185</b>

Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer etc.)	Open Market
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	9th December, 2011
Equity share capital / total voting capital of the TC before the said acquisition	12,71,83,090
Equity share capital / total voting capital of the TC after the said acquisition	12,71,83,090
Total diluted share/voting capital of the TC after the said acquisition	12,71,83,090

Note:

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Texmaco Rail & Engineering Limited



Arvind Maheshwari  
Asst Manager - Secretarial

Place: Kolkata

Date: 10th December, 2011