



Securities and Exchange Board of India

Annexure-A
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

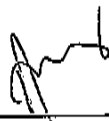
1. Name of the Target Company (TC)		Madhucon Projects Limited	
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Cophall Mauritius Investment Limited	
3. Whether the acquirer belongs to Promoter/Promoter group		No	
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange of India Limited Bombay Stock Exchange Limited	
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,922,672	2.61%	2.61%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1,922,672	2.61%	2.61%

<u>Details of acquisition</u>			
a) Shares carrying voting rights	2,408,000	3.26%	3.26%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	2,408,000	3.26%	3.26%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	4,330,672	5.87%	5.87%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	4,330,672	5.87%	5.87%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	23 Dec 2011		

8. Equity share capital / total voting capital of the TC before the said acquisition	2.61%
9. Equity share capital/ total voting capital of the TC after the said acquisition	5.87%
10. Total diluted share/voting capital of the TC after the said acquisition	N/A

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Kezia Wong, Associate

Legal and Compliance, Asia Disclosure of Interest Team

Place: 168 Robinson Road, 14th Floor, Capital Tower, Singapore 068912

Date: 27 Dec 2011