



2435-FIN-MST-CD-IDBI&BSE_HYCOMM

December 19, 2011

Bombay Stock Exchange Limited
Phiroze jeejeebhoy towers,
Dalal Street,
Mumbai Samachar Marg,
Mumbai 400 001



Regd. office :
9-01, HDIL Towers,
Anant Kanekar Marg,
Bandra (E)
Mumbai 400 051.
T +91 22 2658 3500
F +91 22 2658 3535
www.hdil.in

**Subject: Half yearly communication to Exchange/Debenture holders
w.r.t Listed 4700 Non convertible Debentures:**

Non Convertible Dentures issued via Green Shoe Option of ₹ 517.50 Crores out of which ₹ 470 are being subscribed till date.

1. Credit Rating: CARE A+ [Single 'A+']
2. Asset Cover Available: 3.45 times
3. Debt - Equity Ratio: 0.41:1
4. Previous due date for the payment of interest/ Principal and whether the same has been paid or not.

Interest Paid till 30th September, 2011.

Sr. No.	Amount Due	Mode of Payment
1	₹ 616,191,781.00	RTGS

5. Next due date for the payment of interest/ principal.

Next Due Date for payment of interest

Sr. No.	Due Date	Amount Due (in ₹)
1	1-Jan-12	142,158,904
2	1-Apr-12	140,613,699
3	1-Jul-12	140,613,699
4	1-Oct-12	142,158,904
5	1-Jan-13	142,158,904
6	1-Apr-13	138,932,877
7	1-Jul-13	128,272,603
8	1-Oct-13	116,880,000
9	1-Jan-14	105,867,945
10	1-Apr-14	98,193,699
11	1-Jul-14	86,247,781
12	1-Oct-14	70,374,411
13	1-Jan-15	58,955,507
14	1-Apr-15	52,296,986
15	1-Jul-15	39,471,288
16	1-Oct-15	22,695,945
17	1-Jan-16	10,943,342
18	01-Apr-16	5,359,890
19	01-Jul-16	4,510,356
20	14-Jan-16	391,233

Next Due Date for Payment of Principal:

- **NON CONVERTIBLE DEBENTURES ₹ 470 CRORES ISSUED VIA GSO.**

TRANCHE I: Rs. 125 CRORES.

Sr. No.	Due Date	Amount Due (in ₹)
1	30 th March, 2013	412,500,000
2	30 th March, 2014	412,500,000
3	30 th March, 2015	425,000,000



TRANCHE II: ₹ 100 CRORES

Sr. No.	Due Date	Amount Due (in ₹)
1	11 th July, 2013	330,000,000
2	11 th July, 2014	330,000,000
3	11 th July, 2015	340,000,000

TRANCHE III: ₹ 100 CRORES

Sr. No.	Due Date	Amount Due (in ₹)
1	24 th August, 2013	330,000,000
2	24 th August, 2014	330,000,000
3	24 th August, 2015	340,000,000

TRANCHE IV: ₹ 50 CRORES

Sr. No.	Due Date	Amount Due (in ₹)
1	21 st October, 2013	165,000,000
2	21 st October, 2014	165,000,000
3	21 st October, 2015	170,000,000

TRANCHE V: ₹ 50 CRORES

Sr. No.	Due Date	Amount Due (in ₹)
1	14 th January, 2014	165,000,000
2	14 th January, 2015	165,000,000
3	14 th January, 2016	170,000,000



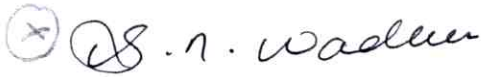

TRANCHE VI: ₹ 20 CRORES

Sr. No.	Due Date	Amount Due (in ₹)
1	27 th June, 2014	66,000,000
2	27 th June, 2015	66,000,000
3	27 th June, 2016	68,000,000

TRANCHE VII: ₹ 25 CRORES

Sr. No.	Due Date	Amount Due (in ₹)
1	14 th July, 2014	82,500,000
2	14 th July, 2015	82,500,000
3	14 th July, 2016	85,000,000

For **Housing Development and Infrastructure Ltd.**



Authorized Signatory

For **IDBI Trusteeship Services Ltd.**




Authorized Signatory