



2434-BD-MST-CD-IDBI&BSE\_HYCOMM

December 19, 2011

Bombay Stock Exchange Limited  
Phiroze jeejeebhoy towers,  
Dalal Street,  
Mumbai Samachar Marg,  
Mumbai 400 001

**Subject: Half yearly communication to Exchange/Debenture holders  
w.r.t Listed 11,500 Non convertible Debentures:**

Non Convertible Debentures: ₹ 1150 Crores.

1. Credit Rating: CARE A+ [Single 'A+']
2. Asset Cover Available: 3.45 times
3. Debt - Equity Ratio: 0.41:1
- 4. Previous due date for the payment of interest/ Principal and whether the same has been paid or not.**

Interest Paid till 30<sup>th</sup> September, 2011.

| Sr. No. | Amount Due          | Mode of Payment |
|---------|---------------------|-----------------|
| 1       | ₹ 2,33,86,52,055.00 | RTGS            |

### 5. Next due date for the payment of interest/ principal.

Next Due Date for Interest Payment:

| Sr. No. | Due Date  | Amount Due (in ₹) |
|---------|-----------|-------------------|
| 1       | 1-Jan-13  | 346,099,726       |
| 2       | 1-Apr-13  | 253,978,521       |
| 3       | 1-Jul-13  | 230,516,712       |
| 4       | 1-Oct-13  | 233,049,863       |
| 5       | 1-Jan-14  | 231,313,973       |
| 6       | 1-Apr-14  | 141,688,110       |
| 7       | 1-Jul-14  | 116,978,630       |
| 8       | 1-Oct-14  | 118,264,110       |
| 9       | 1-Jan-15  | 116,475,616       |
| 10      | 31-Mar-15 | 26,782,685        |

Next Due Date for Payment of Principal:

- **Non convertible Debentures of ₹ 1150 Crores.**

#### TRANCHE I: RS. 400 CRORES

| Sr. No | Due Date                        | Amount Due (in ₹) |
|--------|---------------------------------|-------------------|
| 1      | 27 <sup>th</sup> December, 2012 | 132,000,000       |
| 2      | 27 <sup>th</sup> December, 2013 | 132,000,000       |
| 3      | 27 <sup>th</sup> December, 2014 | 136,000,000       |

#### TRANCHE II: ₹ 425 CRORES

| Sr. No | Due Date                       | Amount Due (in ₹) |
|--------|--------------------------------|-------------------|
| 1      | 19 <sup>th</sup> January, 2013 | 1,402,500,000     |
| 2      | 19 <sup>th</sup> January, 2014 | 1,402,500,000     |
| 3      | 19 <sup>th</sup> January, 2015 | 1,445,000,000     |



**TRANCHE III: ₹ 200 CRORES**

| Sr. No | Due Date                       | Amount Due (in ₹) |
|--------|--------------------------------|-------------------|
| 1      | 2 <sup>nd</sup> February, 2013 | 660,000,000       |
| 2      | 2 <sup>nd</sup> February, 2014 | 660,000,000       |
| 3      | 2 <sup>nd</sup> February, 2015 | 680,000,000       |

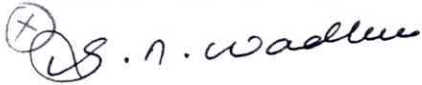
**TRANCHE IV: ₹ 55 CRORES**

| Sr. No | Due Date                    | Amount Due (in ₹) |
|--------|-----------------------------|-------------------|
| 1      | 8 <sup>th</sup> March, 2013 | 181,500,000       |
| 2      | 8 <sup>th</sup> March, 2014 | 181,500,000       |
| 3      | 8 <sup>th</sup> March, 2015 | 187,000,000       |

**TRANCHE V: ₹ 70 CRORES**

| Sr. No | Due Date                     | Amount Due (in ₹) |
|--------|------------------------------|-------------------|
| 1      | 21 <sup>st</sup> March, 2013 | 231,000,000       |
| 2      | 21 <sup>st</sup> March, 2014 | 231,000,000       |
| 3      | 21 <sup>st</sup> March, 2015 | 238,000,000       |

For **Housing Development and Infrastructure Ltd.**



Authorized Signatory

For **IDBI Trusteeship Services Ltd.**


Authorized Signatory