

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company  
for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of  
Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

Name of the Target company			Ganesh Housing Corporation Limited				
Name of the Promoter(s) on whose shares encumbrance was created/ <del>invoked</del> / released (tick the relevant one)			Shekhar Govindbhai Patel				
Date of reporting			13 <sup>th</sup> December, 2011				
Names of the stock exchanges where the shares of the target company are listed			Bombay Stock Exchange Limited National Stock Exchange of India Limited				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
	Names	Number	% of total share capital*	Type – creation/ invocation/ release	Date (s)	Number	
Shekhar Govindbhai Patel  (Promoter)	Un-encumbered: 348790  Encumbered: 6645600  Total: 6994390	1.07  20.35  21.42	Pledge Creation	09/12/2011	100320	0.31	248470 (0.76%) Equity Shares pledged with JSC VTB Bank as security against Corporate Term Loan.

Note:

\* Total share capital of the company is 32655880 equity shares.



**SHEKHAR G. PATEL**

**Place: Ahmedabad**

**Date: 13<sup>th</sup> December, 2011**