

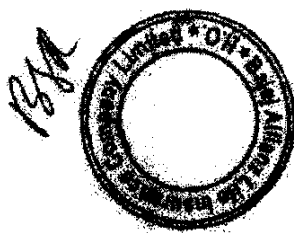


संघीय प्रतिष्ठति और विनिमय बोर्ड
Securities and Exchange Board of India

Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	CHENNAI PETROLEUM CORPORATION LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	NA		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (%)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	7147490	4.7998272	4.7998272
b) Voting rights (V.R.) other than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	7147490	4.7998272	4.7998272

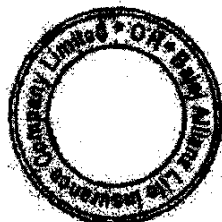




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Details of acquisition			
a) Shares carrying voting rights acquired	460000	0.3089085	0.3089085
b) VFs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	460000	0.3089085	0.3089085
After the acquisition, holding of:			
a) Shares carrying voting rights	7607490	5.10873579	5.10873579
b) VFs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	7607490	5.10873579	5.10873579
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / Inter-se transfer, etc.)	SECONDARY MARKET PURCHASE		
7. Date of acquisition or date of receipt of intimation of allotment of shares / VFs / warrants/convertible securities/any other	24 th NOVEMBER 2011		

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Instrument that entitles the acquirer to receive shares in the TC.	
A. Equity share capital / total voting capital of the TC before the said acquisition	INR 1489114000.00
B. Equity share capital / total voting capital of the TC after the said acquisition	INR 1489114000.00
10 Total diluted share/voting capital of the TC after the said acquisition	INR 1489114000.00

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorized Signatory

For Bajaj Allianz Life Insurance Co. Ltd.

Place: MUMBAI

Date: 25th NOVEMBER 2011


Authorized Signatory

