

RATHI GRAPHIC TECHNOLOGIES LIMITED			
Registered office: A-3, Industrial Area, South of G.T. Road, Ghaziabad			
AUDITED FINANCIAL RESULT FOR THE YEAR ENDED 31ST MARCH,2011			
STANDALONE FINANCIAL RESULTS		in Lacs	
Sr.No.	Particulars	For year ended	For year ended
		31.03.2011	31.03.2010
		Audited	Audited
1	Net Sales/Income from Operations	1905.08	1824.77
	Other Operating Income		0.00
	Income from Operations	1905.08	1824.77
2	Expenditure		
	a.(Increase)/decrease in stock in trade	10.41	-0.08
	b.Consumption of Raw Materials	972.11	892.52
	c.Purchase of traded goods	0.00	0.00
	d.Employee Cost	134.61	106.42
	e.Depreciation	65.23	64.96
	f.Other Expenditure	473.19	505.82
	g.Total	1655.55	1569.64
3	Profit from Operations, before other income, interest & exceptional items(1-2)	249.53	255.13
4	Other Income	3.67	9.83
5	Profit before Interest & exceptional items(3+4)	253.20	264.96
6	Interest	120.92	121.37
7	Profit after Interest but before exceptional items (5-6)	132.28	143.59
8	Exceptional Items	0.00	2.47
9	Profit from Ordinary Activities before Tax (7-8)	132.28	146.06
10	Tax Expenses		
	a. Current Tax	26.36	24.44
	b. Deferred Tax (Liabilities)/Assets	9.32	8.53
	c.Total	17.04	15.91
11	Net Profit from Ordinary Activities after Tax (9-10)	115.24	130.15
12	Extra Ordinary Items	0.00	0.00
13	Net Profit after Tax (11-12)	115.24	130.15
14	Paid-up equity share capital (face value of the share shall be indicated)	1393.90	1393.90
15	Reserve excluding revaluation reserves (as per balance sheet) of previous accounting year	0.00	0.00
16	Earning Per Share (EPS)		
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.83	0.93
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.83	0.93
17	Public Shareholding		
	** Number of Shares	6326830	8693988
	** Percentage of Share holding %	45.39	62.37
18	Promoters and promoter group shareholding**		
	a) Pledged/Encumbered		
	- Number of Shares	Nil	Nil
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil
	-Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil
	b) Non-encumbered		
	- Number of Shares	7612170	5245012
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%
	-Percentage of Shares (as a % of the total share capital of the Company)	54.61	37.63

Notes:

- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 29th August,2011
- The previous period figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board

Raj Kumar Rathi

Place: New Delhi
Date: 29.08.2011

Raj Kumar Rathi
Managing Director

RATHI GRAPHIC TECHNOLOGIES LIMITED			
Registered office: A-3, Industrial Area, South of G.T. Road, Ghaziabad			
AUDITED CONSOLIDATED FINANCIAL RESULT FOR THE YEAR ENDED 31ST MARCH,2011			
CONSOLIDATED FINANCIAL RESULTS			
in Lacs			
Sr.No.	Particulars	For year ended 31.03.2011	For year ended 31.03.2010
		Audited	Audited
1	Net Sales/Income from Operations	28504.29	13596.07
	Other Operating Income		0.00
	Income from Operations	28504.29	13596.07
2	Expenditure		
	a.(Increase)/decrease in stock in trade	-59.01	-590.47
	b.Consumption of Raw Materials	24757.83	11616.25
	c.Purchase of traded goods	0.00	0.00
	d.Employee Cost	313.97	236.54
	e.Depreciation	206.21	214.62
	f.Other Expenditure	1978.54	1356.69
	g.Total	27197.54	12833.63
3	Profit from Operations, before other income, interest & exceptional items(1-2)	1306.75	762.44
4	Other Income	164.71	48.50
5	Profit before Interest & exceptional items(3+4)	1471.46	810.94
6	Interest	691.37	451.98
7	Profit after Interest but before exceptional items (5-6)	780.09	358.96
8	Exceptional Items	0.00	2.47
9	Profit from Ordinary Activities before Tax (7-8)	780.09	361.43
10	Tax Expenses		
	a. Current Tax	155.48	61.05
	b. Deferred Tax Liabilities/ (Assets)	71.24	64.68
	c.Total	226.72	125.73
11	Net Profit from Ordinary Activities after Tax (9-10)	553.37	235.70
12	Extra Ordinary Items	0.00	0.00
13	Net Profit after Tax (11-12)	553.37	235.70
14	Paid-up equity share capital (face value of the share shall be indicated)	1393.90	1393.90
15	Reserve excluding revaluation reserves (as per balance sheet) of previous accounting year	0.00	0.00
16	Earning Per Share (EPS)		
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.97	1.69
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.97	1.69
17	Public Shareholding		
	** Number of Shares	6326830	8693988
	** Percentage of Share holding %	45.39	62.37
18	Promoters and promoter group shareholding**		
	a) Pledged/Encumbered		
	- Number of Shares	Nil	Nil
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil
	-Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil
	b) Non-encumbered		
	- Number of Shares	7612170	5245012
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%
	-Percentage of Shares (as a % of the total share capital of the Company)	54.61	37.63

Raj Kumar Rathi



Rathi Graphic Technologies Limited

An ISO 9001 : 2008 COMPANY

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED		in Lacs	
Sr.No.	Particulars	For year ended 31.03.2011 Audited	For year ended 31.03.2010 Audited
A	Segment Revenue (Net)		
	a. TMT Bar (Steel)	26599.21	11771.30
	b. Toner	1905.08	1824.77
	Total Segment Revenue		
	Less: Inter Segment Revenue	0.00	0.00
	Segment Revenue after Inter Segment adjustment (Net)	28504.29	13596.07
B	Segment Results : Profit before tax and Interest (EBIT) from each Segment		
	a. TMT Bar (Steel)	1218.26	545.98
	b. Toner	253.21	264.96
	Total	1471.47	810.94
	Less: (i) Interest & Financial Charges	691.38	451.98
	(ii) Other Unallocable Expenditure	0.00	0.00
	Total Profit before Tax	780.09	358.96
C	Capital Employed (Excluding Revaluation) (Segment Assets-Segment Liabilities)		
	a. TMT Bar (Steel)	2701.88	1776.16
	b. Toner	1864.18	1748.94
	Total	4566.06	3525.10
	Less: Unallocated Liabilities - Assets	2173.19	1685.60
	TOTAL	2392.87	1839.50

Notes:

- 1 The Consolidated Financial Results includes the result of the Company and its 100% subsidiary Company M/s.Rathi Rajasthan Steel Mills Limited
- 2 The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 29th August,2011
- 3 The previous period figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board

Raj Kumar Rathi

Place: New Delhi
Date: 29.08.2011

Raj Kumar Rathi
Managing Director