

# KEW Industries Limited

Regd. Office : B-3, FOCAL POINT, JALANDHAR Pb. (INDIA)

TIN : 03951059013

Phs. : 0181-2455171, 2456082, 2225715

Fax : 0181-2225715 E-mail : info@kewltd.com

Dated: 19<sup>th</sup> August, 2011

The Manager,  
Department of Corporate Services,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai.

Dear Sir,

**Re: Withdrawal of Preferential allotment of equity shares/convertible warrants**

This is in continuation to our previous letters dated 25<sup>th</sup> July, 2011 and 1<sup>st</sup> August, 2011 on the subject cited above.


This is to inform you that the Board of Directors in their meeting held on 11<sup>th</sup> August, 2011 has passed a resolution for withdrawal of the proposal of preferential allotment of equity shares and convertible warrants due to non receipt of funds from the proposed allottees.

True Copy of Resolution passed by the Board of Directors is enclosed.

You are kindly requested to take this on your record.

Thanking you,

Yours Faithfully,

  
Mukesh Juneja  
(Managing Director)

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**True copy of Board Resolution passed by the Board of Directors in their meeting held on Thursday the 11<sup>th</sup> day of August at 1.00 P.M. at its Registered Office at B-3, Focal Point, Jalandhar.**

“Resolved that the Board took note of the withdrawal of Resolution No. 1 and 2 passed by the company in its Extra Ordinary General Meeting held on 20<sup>th</sup> June, 2011 for issue of 30,00,000 equity shares of Rs. 10/- at a price of Rs. 11/- each share and issue of 2,10,00,000 convertible warrants to be converted into equal number of equity shares of Rs. 10/- each within eighteen months from the date of allotment at a price of Rs. 11/- each in respect of which in principal approval for listing was received from Bombay Stock Exchange vide its letter dated 6<sup>th</sup> July, 2011 due to inability of the company to allot the shares within the time limit prescribed under Regulation 74 (1) of SEBI (Issue of Capital and Disclosure ) Regulation, 2009 on account of non receipt of money from the proposed allottees.”

“Resolved Further that Mr. Mukesh Juneja , Managing Director of the company be and is hereby authorized to take all consequential decisions in this regard.”

For KEW INDUSTRIES LIMITED



Managing Director