

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011

S.No.	PARTICULARS	(Rs./Lacs)		
		Three months ended		Year ended
		30.06.2011 (Unaudited)	30.06.2010 (Unaudited)	31.03.2011 (Audited)
1.	(a) Net Sales	21918	20842	88079
	(b) Other Operating Income	1098	503	2751
	Total (1)	23016	21345	90830
2.	Expenditure			(460)
	a) (Increase) / decrease in stock in trade and work in progress	7499	6132	
	b) Consumption of raw materials	6118	8949	54812
	c) Purchase of traded goods	1235	1542	5772
	d) Employee costs	2129	1904	8466
	e) Depreciation	517	487	1983
	f) Stores, Spares & Components	1123	1063	6036
	g) Power & Fuel	1574	1289	5603
	h) Other expenditure	1163	1397	6984
	Total (2)	21358	22763	89196
3.	Profit / (Loss) from Operations before Other income & interest (1 - 2)	1658	(1418)	1634
4.	Other Income	65	188	518
5.	Profit / (Loss) before interest (3 + 4)	1723	(1230)	2152
6.	Interest	1083	907	3120
7.	Profit / (Loss) from Ordinary Activities before tax (5 - 6)	640	(2137)	(968)
8.	Tax expense / (Credit)	208	(711)	(418)
9.	Net Profit / (Loss) for the period (7 - 8)	432	(1426)	(550)
10.	Paid-up equity share capital (Face value Rs. 10 /-)	1740	1740	1740
11.	Reserves excluding revaluation reserves			17988
12.	Basic and diluted earnings per share for the period (Rs.)	2.48	(8.20)	(3.16)
13.	Public shareholding			9830
	- Number of Shares ('000)	9826	10054	
	- Percentage of Shareholding	56.5%	57.8%	56.5%
14.	Promoters and promoter Group Shareholding			
	(a) Pledged / Encumbered			1659
	- Number of Shares ('000)	1659	1659	
	- % of the total shareholding of promoter and promoter group	21.9%	22.6%	21.9%
	- % of the total share capital of the company	9.5%	9.5%	9.5%
	(b) Non- Encumbered			5910
	- Number of Shares ('000)	5914	5686	
	- % of the total shareholding of promoter and promoter group	78.1%	77.4%	78.1%
	- % of the total share capital of the company	34.0%	32.7%	34.0%

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DCM SHRIRAM INDUSTRIES LIMITED

Segmentwise Revenue, Results and Capital Employed

(Rs./Lacs)

S.No.	PARTICULARS	Three months ended		Year ended
		30.06.2011 (Unaudited)	30.06.2010 (Unaudited)	31.03.2011 (Audited)
1.	Segment Revenue			
	(a) Sugar *	11731	12419	50026
	(b) Industrial Fibres and related products	5570	3274	17863
	(c) Chemicals	5715	5652	22943
	Total	23016	21345	90832
	(d) Less : Inter segment revenue	-	-	2
	Net sales / income from operations	23016	21345	90830
2.	Segment Results			
	Profit before tax & interest			
	(a) Sugar *	800	(1612)	(659)
	(b) Industrial Fibres and related products	936	92	1872
	(c) Chemicals	235	525	2049
	Total	1971	(995)	3262
	(d) Less : i) Interest	1083	907	3120
	ii) Other unallocable expenditure net of unallocable income	248	235	1110
	Profit Before Tax	640	(2137)	(968)
3.	Capital Employed			
	(Segment assets - Segment liabilities)			
	(a) Sugar *	28625	29447	32868
	(b) Industrial Fibres and related products	13086	11867	13142
	(c) Chemicals	8383	8022	8746
	Total Segment Capital Employed	50094	49336	54756

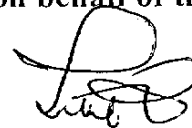
* Comprising of sugar, power and alcohol.

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Notes:

1. In accordance with the accounting policy consistently followed by the Company, off-season expenditure aggregating Rs. 1309 lacs (corresponding previous three months Rs. 634 lacs) has been deferred for inclusion in the cost of sugar to be produced in the remainder of the year.
2. The Company had paid and accounted for cane purchases for sugar season 2007-08 at Rs. 110 per qtl., as per the interim Order of the Hon'ble Supreme Court, against the price of Rs. 125 per qtl. fixed by the Uttar Pradesh State Government. Necessary adjustments, if any, will be made as per the Orders of the Hon'ble Court.
3. Liabilities / benefits, if any, out of reorganization arrangement of DCM Limited in 1990 will be accounted for, if and when these arise.
4. A Petition challenging the Preferential Issue of capital by the Company filed by a shareholder before the Hon'ble Company Law Board is pending since November 2007.
5. No investor complaint was pending at the beginning of the quarter ended 30/06/11. One complaint received during the quarter has been redressed.
6. Previous period figures have been regrouped / recast, wherever necessary.

For and on behalf of the Board



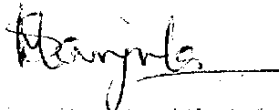
TILAK DHAR

Chairman and Managing Director

PLACE : NEW DELHI

DATE : 10 AUG 2011

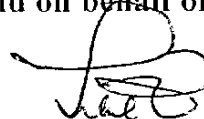
As per our report attached
For A. F. Ferguson & CO.
Chartered Accountants



Limited Review

The Limited Review, as required under Clause 41 of the Listing Agreement, has been completed by the Statutory Auditors. The Limited Review Report for the quarter ended June 30, 2011 does not have any impact on the above Results and Notes in aggregate except in respect of matters explained in Notes 1 & 3.

For and on behalf of the Board



TILAK DHAR

Chairman and Managing Director

PLACE : NEW DELHI

DATE :

